



Date: 10<sup>th</sup> March, 2025

To,  
**The Manager**  
Listing Department  
BSE Limited  
PJ Towers, Dalal Street, Fort  
Mumbai – 400 001

Dear Sir/Madam,

Sub: - Outcome of Debenture Issue Committee Meeting of Muthoot Housing Finance Company Limited for allotment of NCDs.

Pursuant to **Regulation 51, Regulation 52, and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**, we hereby inform you that the Debenture Issue Committee Meeting of **Muthoot Housing Finance Company Limited** at its meeting held on **10<sup>th</sup> March, 2025**, has approved the allotment of **2500** Rated, Listed, Unsecured, Subordinated (Tier II), Fully paid up Redeemable, Taxable, Non-Convertible Debentures of face value **Rs. 100,000/- each**, aggregating to **Rs. 25 Crores** on a **private placement basis**.

The key terms of the NCDs are as follows:

- **Type of Instrument:** Rated, Listed, Unsecured, Subordinated (Tier II), Fully paid up Redeemable, Taxable, Non-Convertible Debentures.
- **Number of NCDs Allotted:** 2500.
- **Face Value per NCD:** Rs. 100,000/-.
- **Total Issue Size:** Rs. 25 Crores.
- **Coupon Rate:** 11.25% per annum payable monthly on Coupon Payment Date(s).
- **Tenure:** 69 months.
- **Maturity Date:** 10/12/2030
- **Listing Status:** Listed on BSE
- **ISIN:** INE882Z08031

The meeting commenced at **10.30 AM** and concluded at **11.00 AM**.

We request you to kindly take the above on record and disseminate the same to the stakeholders.

Thanking you

Yours faithfully  
**For MUTHOOT HOUSING FINANCE COMPANY LIMITED**

**Sumesh. S**  
**Company Secretary and Compliance Officer**