



Date: 20th February, 2025

To,
The Manager
Listing Department
BSE Limited
PJ Towers, Dalal Street, Fort
Mumbai – 400 001

Dear Sir/Madam,

Sub: - Outcome of Debenture Issue Committee Meeting of Muthoot Housing Finance Company Limited for allotment of NCDs.

Pursuant to **Regulation 51, Regulation 52, and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**, we hereby inform you that the Debenture Issue Committee Meeting of **Muthoot Housing Finance Company Limited** at its meeting held on **20th February, 2025**, has approved the allotment of **2500** Rated, Listed, Unsecured, Subordinated (Tier II), Fully paid up Redeemable, Taxable, Non-Convertible Debentures of face value **Rs. 100,000/- each**, aggregating to **Rs. 25 Crores** on a **private placement/public issue basis**.

The key terms of the NCDs are as follows:

- **Type of Instrument:** Rated, Listed, Unsecured, Subordinated (Tier II), Fully paid up Redeemable, Taxable, Non-Convertible Debentures.
- **Number of NCDs Allotted:** 2500.
- **Face Value per NCD:** Rs. 100,000/-.
- **Total Issue Size:** Rs. 25 Crores.
- **Coupon Rate:** 11.15% per annum payable monthly on Coupon Payment Date(s).
- **Tenure:** 66 months.
- **Maturity Date:** 20/08/2030
- **Listing Status:** Listed on BSE
- **ISIN:** INE882Z08023

The meeting commenced at **10.00 AM** and concluded at **10.30 AM**.

We request you to kindly take the above on record and disseminate the same to the stakeholders.

Thanking you

Yours faithfully
For MUTHOOT HOUSING FINANCE COMPANY LIMITED

Sumesh. S
Company Secretary and Compliance Officer

Scrip Code: BSE(CP): 728368 BSE(NCDs): 976376 Demat ISIN (CP): INE882Z14013 Demat ISIN (NCDs): INE882Z08015
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